

AREFLH MEMBERSHIP YEARBOOK

OVERVIEW OF EUROPE'S
HORTICULTURAL REGIONS



2019

Assembly of European Horticultural Regions
www.areflh.org

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ACRONYMS

APO	Association of Producer Organisations
PO	Producer Organisations
PDO	Protected Designation of Origin
PGI	Protected Geographical Indication
VMP	Value of the Marketed Production

AREFLH

PRESENTATION

Assembly of European
Horticultural
Regions

AREFLH's objective is to **represent** and **defend** the economic and social interests of the fruit, vegetable and horticultural sectors in Europe.

It is a **platform for exchanging experiences** and **good practices**, in order to foster partnerships and joint actions between regions and professional organisations.

Our main activities :

- **Fruit and Vegetables CMO**
- **Common Agricultural Policy (CAP)**
- **Promotion**
- **Research & innovation,**



AREFLH aims to actively support regional productions and economies.



CONTACT US

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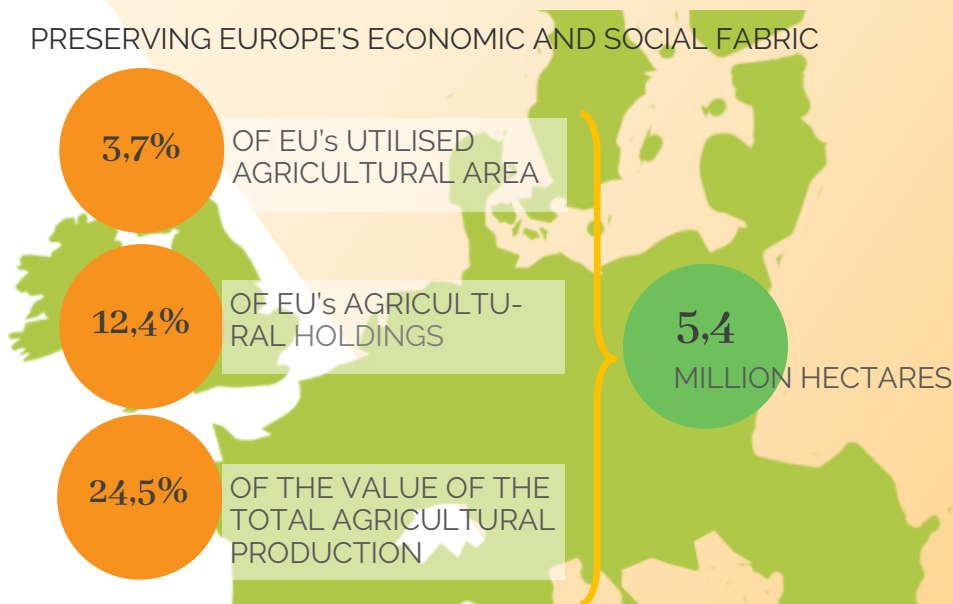
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EUROPE

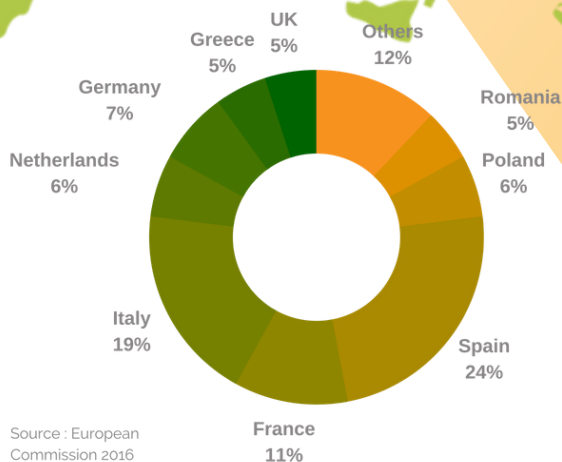
The Fruit and Vegetable sector in Europe at a glance

PRESERVING EUROPE'S ECONOMIC AND SOCIAL FABRIC



The sector is amongst the top agricultural workforce employers

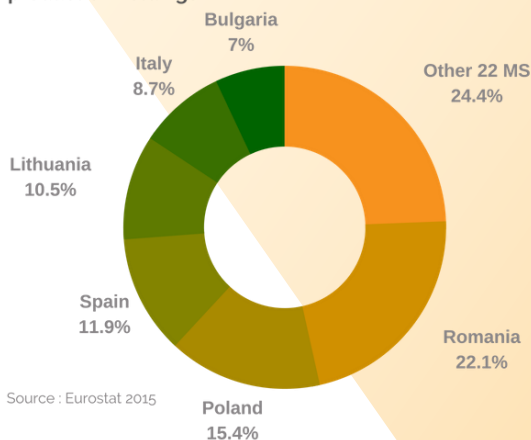
EU F&V production (Member States' share) 55.213 Mio Eur



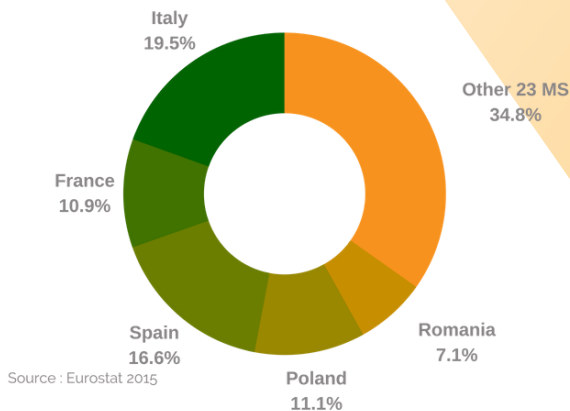
Source : European Commission 2016

EUROPE VEGETABLES

Top 6 of European countries with highest vegetable production holdings



Vegetable production in Europe (area by Member State)



900 000
EU AGRICULTURAL
HOLDINGS
→ **12,4%**

2,2 Mio Ha
of AGRICULTURAL
LAND



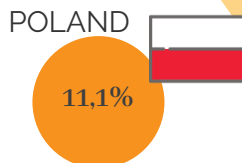
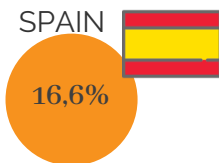
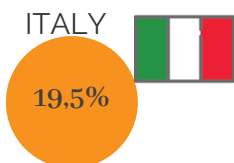
TOP 3 EU-28 VEGETABLE PRODUCTION

(2016, Eurostat)

Tomatoes 17,9 Mio T
Onions 6,5 Mio T
Carrots 5,5 Mio T



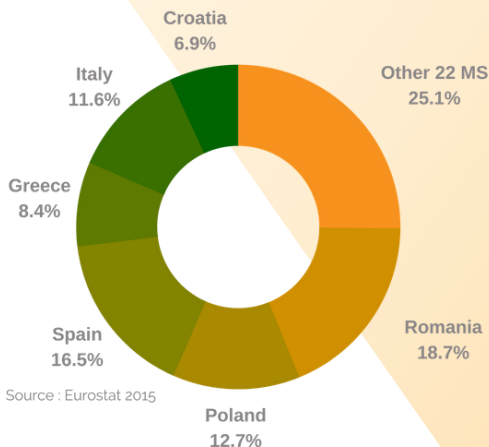
Almost **50%** of the vegetable area is located in :



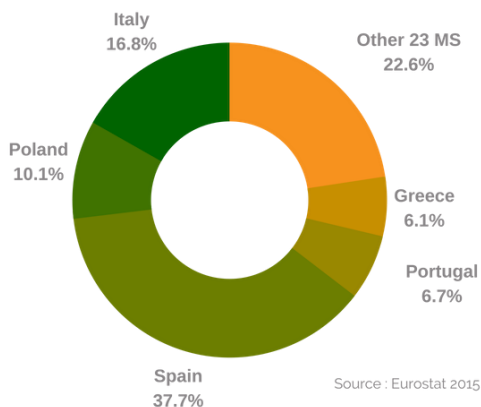
EUROPE

FRUIT

Top 6 of European countries with highest number of fruit production holdings



Fruit production in Europe (area by Member State)



1,55 Mio
EU AGRICULTURAL
HOLDINGS
→ **14,6%**

3,2 Mio Ha
of AGRICULTURAL
LAND



**TOP 3 EU-28
FRUIT
PRODUCTION**

(2016, Eurostat)

Apples 12,5 Mio T
Peaches 4,1 Mio T
Oranges 6,7Mio T



Over **65%** of the fruit area is located in :

SPAIN



33%

ITALY



22%

POLAND



13%

EUROPE

ORGANIC PRODUCTION

Vegetables

85 000 Ha
of AGRICULTURAL
LAND

2,5%
EU AGRICULTURAL
HOLDINGS



Over **50%** of the total area dedicated to organic fresh vegetable cultivation is located in **Poland** (19,8 %), **France** (17,3 %) and **Italy** (16,5 %)

Fruit

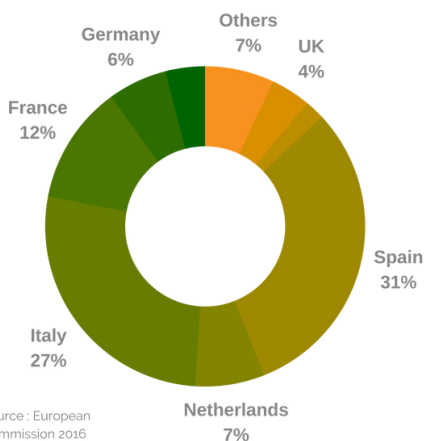
300 000 Ha
of AGRICULTURAL
LAND

2,8%
EU AGRICULTURAL
HOLDINGS

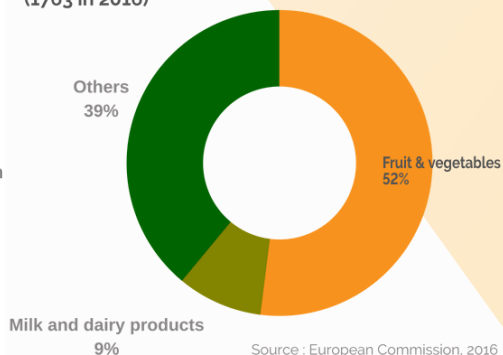


Spain accounts for over **1/3** (36.4 %) of the total European area covered by organic orchards, followed by **Poland** (18,8%) and **Italy** (16,3 %)

Value of marketed production by Producer Organisations
(22.774 Mio Eur)



Recognised F&V Producer Organisations at EU level
(1763 in 2016)



Source : European
Commission 2016

Source : European Commission, 2016

EUROPE

FRUIT & VEGETABLE TRADE

Exports



In 2015, **4,8 billion euros** of fruit & vegetables were exported by the EU (Eurostat 2015)



2017 EU Fruit & Vegetable Imports and Exports

Top 5 receiving countries (2017)

United States	1,03 billion €
Russia	411 Mio €
Japan	340 Mio €
Switzerland	333 Mio €
Saudi Arabia	293 Mio €

Exports

20.1%

4,8 billion €

19,1 billion €

Imports

79.9%

Imports



In 2015, **19,1 billion euros** (30%) of fruit & vegetables were imported into the EU (Eurostat 2015)

Top 5 sending countries (2017)

Brazil	1 160 billion €
Turkey	1,09 billion €
China	468 Mio €
Thailand	344 Mio €
United States	309 Mio €

This gap between exports and imports in Europe is mainly due to the development of the **exotic fruit market**: bananas, mangoes, pineapples, etc

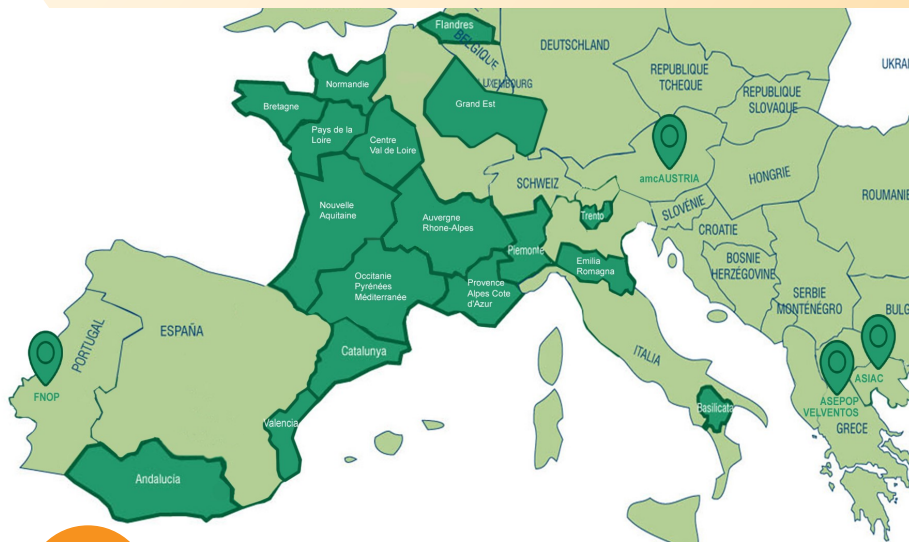


Source : EU 28 External Trade Imports from _ World
Commodity: 20, Preparations Of Vegetables, Fruit, Nuts, Or
Other Parts Of Plants

AREFLH

KEY FIGURES

Assembly of European-
Horticultural
Regions



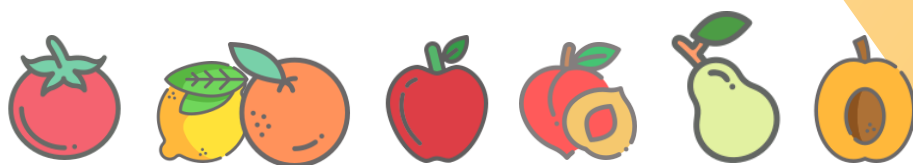
18 EUROPEAN REGIONS

25 APOs and POs

7 OVER COUNTRIES

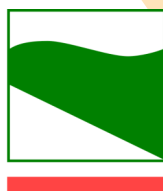
2016-2017 top productions of AREFLH region members

Tomatoes*	5,2 Mio T	<i>*including tomatoes for processing</i>
Citrus fruits	3,9 Mio T	
Apples	2,2 Mio T	
Peaches/Nectarines	1,2 Mio T	
Pears	1 Mio T	
Apricots	288 600 T	



OUR MEMBERS

THE REGIONS



Regione Emilia-Romagna



REGIONE AUTONOMA TRENINO-ALTO ADIGE
AUTONOME REGION TRENTINO-SÜDTIROL
REGION AUTONOMA TRENIN-SÜDTIROL



Flanders
State of the art



BELGIUM

FLANDERS

Region
SURFACE
13 522 km²

POPULATION
6 516 000
inhabitants



VALUE of the
**AGRICULTURAL
PRODUCTION**
5,1 billion €



Agricultural
workforce
39 315



23 225
HOLDINGS

Top 10 F&V productions in 2017

Tomatoes	196 Mio €
Pears	161 Mio €
Strawberries	131 Mio €
Leeks	72 Mio €
Apples	48 Mio €
Lettuces	38 Mio €
Coliflowers	38 Mio €
Carots	36 Mio €
Chicory	31 Mio €
Peppers	29 Mio €



1 PGI : Poperingse
Hopscheuten



1 PDO : Vlaams-Brabantse
tafeldruif



FRUIT AND VEGETABLES
production
720 Mio €

**6 025 F&V
HOLDINGS**

**2 recognised
APOs**

**13 PRODUCER
ORGANISATIONS**

**5 995
PRODUCERS**
within the POs

F&V VMP
1 155 Mio €



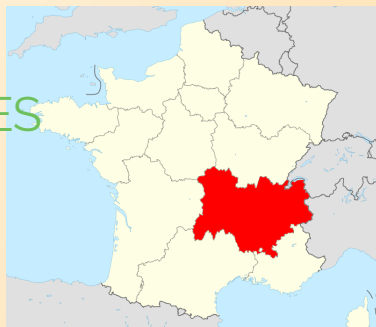
F&V
workforce
9 450

FRANCE

AUVERGNE RHÔNE ALPES

Region
SURFACE
69 711 km²

POPULATION
6 622 000
inhabitants



Utilised
Agricultural
AREA
3,1 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
5 418 Mio €



Agricultural
workforce
84 622



**63 332
HOLDINGS**



FRUIT AND VEGETABLE

**18 PRODUCER
ORGANISATIONS**

**4 recognised
APOs**

**5 812 F&V
HOLDINGS**



F&V
workforce
10 050

Top 10 F&V productions in 2017

Apples	94 400 T
Apricots	88 200 T
Nectarine peaches	35 700 T
Tomatoes	31 700 T
Lettuce	30 700 T
Pears	17 800 T
Walnuts	15 180 T
Cherries	12 750 T
Courgettes	6 900 T
Small fruit	3 530 T



5 PGI

- Châtaignes d'Ardèche
- Noix de Grenoble
- Lentille verte du Puy
- Pommes Poires de Savoie
- Ail de la Drome



FRANCE

BRETAGNE

Region
SURFACE
27 208 km²

POPULATION
3 273 000
inhabitants



Utilised
Agricultural
AREA
1,64 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
7 670 Mio €



Agricultural
workforce
27 540



5 000
HOLDINGS

Top 10 F&V productions in 2014

Potatoes	323 000 T
Cauliflower	250 000 T
Tomatoes	189 000 T
Echalottes	43 000 T
Artichokes	29 000 T
Lettuces	14 500 T
Broccoli	9 000 T
Flat Beans	8 000 T
Endives	7 300 T
Carrots	5 500 T



2 PDO

- Oignons de Roscoff
- Coco de Paimpol



FRUIT AND VEGETABLES
production
650 000 T

4 200 F&V
HOLDINGS

7 PRODUCER
ORGANISATIONS

1 recognised
APOs

2 500
PRODUCERS
within the POs

F&V VMP
7 270 Mio €



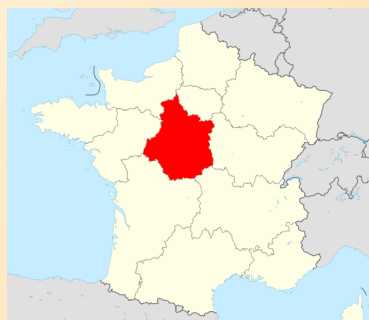
F&V
workforce
4 367

FRANCE

CENTRE VAL DE LOIRE

Region
SURFACE
39 151 km²

POPULATION
2 578 500
inhabitants



Utilised
Agricultural
AREA
2,31 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
3 698 Mio €



Agricultural
workforce
45 540



22 274
HOLDINGS



FRUIT AND VEGETABLES

**9 PRODUCER
ORGANISATIONS**

**467 F&V
HOLDINGS**



F&V
workforce
2 175

Top 10 F&V productions in 2016

Vegetables for processing	144 126 T
Onions colored	104 950 T
Apples	66 080 T
Cucumbers	20 176 T
Leeks	17 740 T
Lentils	12 230 T
Fruit for processing	12 133 T
Pears	10 370 T
Lettuce	10 000 T
Cider Apples	5 098 T



2 PGI

- Lentilles vertes du Berry
- Melon du Haut Poitou



FRANCE

GRAND EST

Region
SURFACE
57 411 km²

POPULATION
5 559 000
inhabitants



Utilised
Agricultural
AREA
3 Mio Ha

VALUE of the
AGRICULTURAL
PRODUCTION
8 billion €



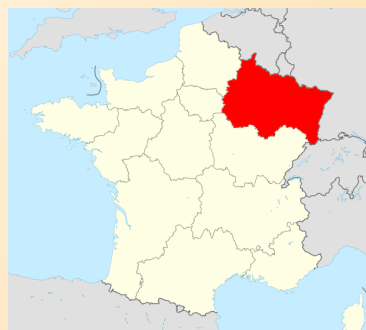
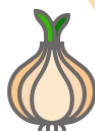
Agricultural
workforce
72 671



50 000
HOLDINGS

Top 10 F&V productions in 2016

Onions	70 297 T
Carrots	58 663 T
Sauerkraut cabbage	49 785 T
Apples	29 886 T
Celery	14 686 T
Mirabelle Plums	10 589 T
Cabbage	9 763 T
Table pears	2 767 T
Asparagus	1 875 T
Damson Plum	1 564 T



FRUIT AND VEGETABLES

3 050 F&V
HOLDINGS

3 PRODUCER
ORGANISATIONS



F&V
workforce
5 000

2 PGI

- Mirabelle de Lorraine
- Choucroute d'Alsace



FRANCE

NORMANDIE

Region
SURFACE
29 906 km²

POPULATION
3 335 929
inhabitants



Utilised
Agricultural
AREA
2,2 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
3,6 billion €



Agricultural
workforce
68 000



36 670
HOLDINGS

Main F&V productions in 2016

Carrots	70 000 T
Leeks	40 000 T
Lettuces	35 000 T
Cabbage	25 000 T
Turnips	15 000 T
Potatoes	9 000 T
Celery	5 000 T
Miscellaneous	5 000 T
Onions	1 000 T



1 PGI

- Poireau de Créances



FRUIT AND VEGETABLES

616 F&V
HOLDINGS

2 PRODUCER
ORGANISATIONS

1 recognised
APOs

4 0 0
PRODUCERS
within the POs



F&V
workforce
1 310

FRANCE

NOUVELLE AQUITAINE

Region
SURFACE
84 000 km²

POPULATION
5 935 600
inhabitants



Utilised
Agricultural
AREA
4,2 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
10,5 billion €



Agricultural
workforce
124 000



72 216
HOLDINGS

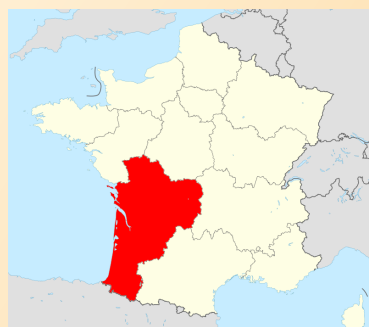
Top 10 F&V productions in 2017

Apples	316 400 T
Tomatoes	136 000 T
Carrots	133 000 T
Melons	78 000 T
Kiwis	30 700 T
Strawberries	19 400 T
Waluts	12 700 T
Aubergine	10 660 T
Asparagus	8 050 T
Chestnuts	2 300 T



6 PGI

- Asperges du Blayais
- Asperges des sables des Landes
- Kiwis de l'Adour
- Melons du Haut Poitou
- Pruneaux d'Agen
- Marrons du Périgord



FRUIT AND VEGETABLES
production

984 Mio €

3 064 F&V
HOLDINGS

42 PRODUCER
ORGANISATIONS

6 APOs

F&V VMP
280 Mio €



F&V
workforce
9 419

5 PDO

- Noix du Périgord
- Pommes du Limousin
- Fraises du Périgord
- Pommes de terre de l'île de Ré
- Piment d'Espelette

FRANCE

OCCITANIE

Region
SURFACE
72 724 km²

POPULATION
5 830 000
inhabitants



Utilised
Agricultural
AREA
3,1 Mio Ha

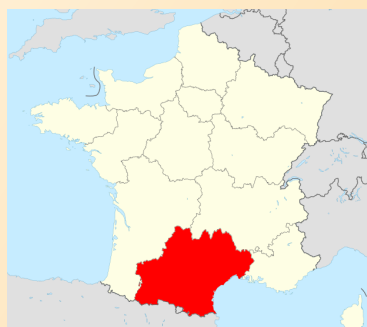
VALUE of the
**AGRICULTURAL
PRODUCTION**
800 Mio €



Agricultural
workforce
97 179



69 394
HOLDINGS



FRUIT AND VEGETABLES
production
1 Mio T

6 000 F&V
HOLDINGS

43 PRODUCER
ORGANISATIONS

4 recognised
APOs



F&V
workforce
35 000

Top 10 F&V productions in 2017

Apples	43 0000 T
Melons	11 4000 T
Nectarine / peaches	99 000 T
Tomatoes	69 000 T
Lettuce	50 000 T
Apricots	42 000 T
Pears	31 000 T
Kiwis	18 000 T
Garlic	11 000T
Plums	8 000 T



6 PGI

- Ail blanc de Lomagne
- Ail rose de Lautrec
- Artichaut du Roussillon
- Haricot Tarbais
- Melon du Quercy
- Pruneau d'Agen



6 PDO

- Abricots rouges du Roussillon
- Ail violet de Cadours
- Béa du Roussillon
- Chasselas de Moissac
- Oignons doux des Cévennes
- Noix du Périgord

FRANCE

PAYS DE LA LOIRE

Region
SURFACE
32 082 km²

POPULATION
3 700 000
inhabitants



Utilised
Agricultural
AREA
2,2 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
6 billion €



Agricultural
workforce
59 500



31 421
HOLDINGS

Top 10 F&V productions in 2016

Apples	236 635 T
Tomatoes	92 741 T
Corn salad (lamb's lettuces)	36 637 T
Cider apples	32 500 T
Cucumbers	25 436 T
Melons	16 927 T
Radish	15 804 T
Lettuce	14 486 T
Pears	9 695 T
Blueberries	2 873 T



3 PGI

- Mâche Nantaise
- Echalotte d'Anjou
- Melon du Haut-Poitou



FRUIT AND VEGETABLES

**860 F&V
HOLDINGS**

**28 PRODUCER
ORGANISATIONS**



F&V
workforce
6 216

FRANCE

PROVENCE ALPES COTE D'AZUR

Region
SURFACE
31 400 km²

POPULATION
5 000 000
inhabitants



Utilised
Agricultural
AREA
3,1 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
2 900 Mio €



Agricultural
workforce
37 980



20 440
HOLDINGS



FRUIT AND VEGETABLES

**5 668 F&V
HOLDINGS**

**25 PRODUCER
ORGANISATIONS**

**3 recognised
APOs**

**POs VMP
191 Mio €**



F&V
workforce
10 822

Top 10 F&V productions in 2017

Apples	38 7562 T
Tomatoes	17 9577 T
Lettuces	67 264 T
Nectarine peaches	63 362 T
Pears	55 692 T
Melons	46 535 T
Courgettes	37 727 T
Grapes	29 214 T
Apricots	20 518 T
Cherries	16 253 T



3 PGI

- Pommes et poires des Alpes de Haute Durance
- Citrons de Menton
- Melons de Cavaillon *(in process)*



3 PDO

- Figues de Solliès
- Raisins Muscat du Ventoux
- Cerises de Venasque *(in process)*

ITALY

BASILICATA

Region
SURFACE
999 461 km²

POPULATION
587 517
inhabitants



Utilised
Agricultural
AREA
519 127 Ha

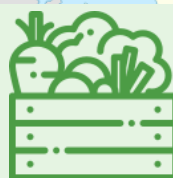
VALUE of the
**AGRICULTURAL
PRODUCTION**
851 Mio €



Agricultural
workforce
14 800



49 947
HOLDINGS



FRUIT AND VEGETABLES

**9 PRODUCER
ORGANISATIONS**

7 5 1
PRODUCERS
within the POs

F&V VMP
108,8 Mio €

Top 10 F&V productions in 2016

Tomatoes	151 000 T
Oranges	75 800 T
Peaches	47 100 T
Apricots	43 800 T
Cabbage	42 300 T
Clementines	25 800 T
Fennel	20 900 T
Strawberries	12 100 T
Grapes	10 700 T
Kiwis	7 800 T



2 PGI

- Peperone di Senise
- Fagioli di Sarconi



2 PDO

- Fagioli bianchi di Rotonda
- Melanzana Rossa di Rotonda

ITALY

EMILIA ROMAGNA

Region
SURFACE
22 451 km²

POPULATION
4 450 000
inhabitants



Utilised Agri-
cultural AREA
1 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
4,8 billion €

64 400
HOLDINGS



FRUIT AND VEGETABLE
production
3,99 Mio T

Top 10 F&V productions in 2017

Tomatoes for processing **1,8 Mio T**

Pears **530 000 T**

Potatoes **230 700 T**

Nectarines **195 100 T**

Apples **173 000 T**

Onions **138 600 T**

Peaches **117 000 T**

Carrots **100 000 T**

Apricots **94 600 T**

Plums **762 000 T**



**24 PRODUCER
ORGANISATIONS**

**6 recognised
APOs**

**17 000
PRODUCERS**
within the POs

F&V VMP
1 732 Mio €

7 PGI

- Amarene Brusche di Modena
- Anguria Reggiana
- Asparago verde di Altedo
- Ciliegia di Vignola
- Marrone di Castel del Rio
- Melone Mantovano
- Pera dell'Emilia Romagna



2 PDO

- Aglio di Voghiera
- Patata di Bologna

ITALY

PIEMONTE

Region
SURFACE
25 387 km²

POPULATION
4 392 526
inhabitants



Utilised
Agricultural
AREA
883 318 Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
3 499 Mio €



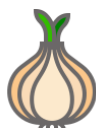
Agricultural
workforce
65 166



49 271
HOLDINGS

Main F&V productions in 2016

Nectarines	86 729 T
Tomatoes	73 822 T
Onions	64 614 T
Potatoes	48 068 T
Peaches	47 367 T
Pears	32 967 T
Plums	27 154 T
Courgettes	20 689 T



2 PGI

- Fagiolo Cuneo
- Mela rossa Cuneo



FRUIT AND VEGETABLES

**7 416 F&V
HOLDINGS**

**10 PRODUCER
ORGANISATIONS**

**1 recognised
APOs**

**2 801
PRODUCERS**
within the POs

**F&V VMP
194,8 Mio €**



F&V
workforce
8 791

ITALY

PROVINCIA AUTONOMA DI TRENTO

Province
SURFACE
6 207 km²

POPULATION
540 000
inhabitants



Utilised
Agricultural
AREA
137 019 Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
839 Mio €



Agricultural
workforce
16 450



16 200
HOLDINGS

Top 8 F&V productions in 2016

Apples	535 000 T
Strawberries	4 300 T
Kiwis	1 400 T
Cherries	700 T
Other F&V	680 T
Blueberries	650 T
Raspberries	580 T
Plums	300 T



2 PDO

- Mela della Valle di Non
- Susina di Dro



FRUIT AND VEGETABLES

**4 PRODUCER
ORGANISATIONS**

**1 recognised
APOs**

**5 661
PRODUCERS**
within the POs

**F&V VMP
341,7 Mio €**

SPAIN

ANDALUCIA

Region
SURFACE
87 598 km²

POPULATION
8 379 248
inhabitants



Utilised
Agricultural
AREA
3,6 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
10 709 Mio €



Agricultural
workforce
235 543



241 407
HOLDINGS

Top 10 F&V productions in 2017

Tomatoes	2,22 Mio T
Oranges	1, 60 Mio T
Peppers	795 335 T
Cucumbers	542 928 T
Courgettes	487 112 T
Tangerines	396 463 T
Strawberries	350 054 T
Lettuce	277 813 T
F&V for processing	117 561 T
Avocados	79 760 T

2 PGI

- Esparrago de Huétor- Tajar
- Tomato la Canada

1 PDO

- Chirimoya de la Costa Tropical de Granada- Malaga



FRUIT AND VEGETABLES

production
3,9 Mio T

66 080 F&V
HOLDINGS

1 recognised
APOs

90 PRODUCER
ORGANISATIONS

18 155
PRODUCERS
within the POs



F&V
workforce
70 167

SPAIN

CATALUNYA

Region
SURFACE
32 108 km²

POPULATION
7 534 813
inhabitants



Utilised
Agricultural
AREA
847 884 Mio Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
4 223 billion €



Agricultural
workforce
54 700



59 147
HOLDINGS

Top 10 F&V productions in 2017

Apples	277 856 T
Peaches	235 561 T
Nectarines	226 721 T
F&V for processing	161 703 T
Tangerines	128 491 T
Pears	86 478 T
Tomatoes	45 656 T
Oranges	38 576 T
Onions	27 424 T
Lettuces	22 270 T



4 PGI

- Calçot de Valls
- Clementines de les terres de l'Ebre
- Patates de Prades
- Poma de Girona



FRUIT AND VEGETABLES
production
463 Mio €

27 301 F&V
HOLDINGS

2 recognised
APOs

74 PRODUCER
ORGANISATIONS

3 874
PRODUCERS
within the POs

F&V VMP
514,9 Mio €

4 PDO

- Avellana de Reus
- Fesols de Santa Pau
- Pera de Lleida
- Mongeta de Ganxet

SPAIN

VALENCIA

Region
SURFACE
23 255 km²

POPULATION
4 960 000
inhabitants



Utilised
Agricultural
AREA
658 443 Ha

VALUE of the
**AGRICULTURAL
PRODUCTION**
2,3 Mio €



Agricultural
workforce
95 354



119 452
HOLDINGS

Top 6 F&V productions in 2016

Tangerines	1,095 Mio T
Oranges	808 000 T
Almonds	230 000 T
Onions	169 000 T
Persimons	139 000 T
Peaches	105 000 T



6 PDO

- Alacachofa de Benicarlo
- Chufa de Valencia
- Kaki de la Ribera del Xuquer
- Uva de mesa embolsada del Vinalopo
- Nisperos de Callosa d'en Sarria
- Granada Mollar de Elche



FRUIT AND VEGETABLES

**107 277 F&V
HOLDINGS**

**112 PRODUCER
ORGANISATIONS**

**1 recognised
A P O s**

F & V V M P
1,3 billion €

2 PGI

- Cerezas de la Montana de Alicante
- Citricos Valencianos

OUR MEMBERS

THE PRODUCER ORGANISATIONS



AUSTRIA

amcAUSTRIA

Official representative organisation of the Austrian Producer Organisations for fruit and vegetables

www.amc-club.at

Top 5 productions

Cucumbers	34 000 T
Apples	30 500 T
Tomatoes	27 000 T
Root vegetables	23 600 T
(carrots, celery, horseradish)	
Legumes (peas)	13 500 T



BELGIUM

VB T

Verbond van Belgische Tuinbouwcoöperaties

www.vbt.eu

Top 5 productions

Tomatoes	209,6 Mio T
Pears	180,5 Mio T
Cucumbers	166,1 Mio T
Apples	103,4 Mio T
Lettuce	74,5 Mio T



amCAUSTRIA



1 600

Producers

Within the APO



APO and member POs

TURNOVER

162,6 Mio €



Member

POs : **6**

Member POs

Employees

680



APO and member POs

TURNOVER

944 Mio €

FRANCE

APFeLSO

www.apfel-sudouest.com

Top 5 productions

Apples	371 220 T
Carrots	73 326 T
Tomatoes	25 086 T
Kiwis	24 669 T
Prunes	13 938 T



ASSOCIATION DES PRODUCTEURS DE
Fruits & Légumes
du Sud-Ouest



Member
POs : **45**

Number of
PRODUCERS
1574



APO and member POs
TURNOVER
486 Mio€

CERAFEL

www.cerafel.com

Top 5 productions

Cabbages	254 779 T
Tomatoes	89 077 T
Artichokes	36 584 T
Shallots	23 943 T
Endives	7 279 T



Member
POs : **7**

Number of
PRODUCERS
2 600

Member POs
Employees
196



APO and member POs
TURNOVER
306 Mio€

FRANCE

CHAMBRE RÉGIONALE D'AGRICULTURE PACA

www.paca.chambres-agriculture.fr

Top 5 productions

Apples	387 562 T
Tomatoes	179 577 T
Lettuces	67 264 T
Melons	46 535 T
Pears	55 692 T
Pumkins and squashes	38 273 T



FÉDÉRATION DES FRUITS ET LÉGUMES D'OCCITANIE

www.ffl-occitanie.com

Top 5 productions

Apples	330 000 T
Peaches & nectarines	100 000 T
Melons	100 000 T
Tomatoes	68 000 T
Lettuces	50 000 T



**AGRICULTURES
& TERRITOIRES**
CHAMBRE D'AGRICULTURE
P.A.C.A.



20 300
agricultural
HOLDINGS
within the
chamber



TOTAL
TURNOVER
3,1 billion €



Member
POs : **24**



APO and
member POS
TURNOVER
1 019 billion €

FRANCE

IDfel

www.idfel.fr



Top 5 productions

Apple	400 000 T
Tomatoes	43 000 T
Cucumber	40 000 T
Corn salad (lamb's lettuces)	32 000 T
Onions and shallots :	30 000 T



Member
POs : 27



APO and member POs
TURNOVER
400 Mio €



FRUITS ET LÉGUMES D'ALSACE

www.fruits-legumes-alsace.fr



Top 5 productions

Apples	7 100T
Strawberries	2 000 T
Onions	1 500 T
Shallots	600 T
Garlic	100 T



Member
POs : 10

Member POs
Employees
1 206



FRANCE

JARDINS DE NORMANDIE

www.jardinsdenormandie.com

Top 5 productions

Carrots	60 000T
Leeks	35 000T
Lettuces	33 000T
Cabbages	23 000T
Turnips	15 000T



309
Producers
Within the APO

Member POs Member
Employees POs : 2
224



APO and
member POs
TURNOVER
69,9 Mio €

GREECE

ASIAC

Association of Imathia's Agricultural
Cooperatives

www.asiac.gr

Top 5 productions

Freestone Peaches	75 825 T
Clingstone Peaches	55 400 T
Nectarines	21 607 T
Kiwis	9 831 T
Apples	6 886 T



Member
POs : 8

Member POs
Employees
854
4 470
Producers
Within the APO



APO and member POs
TURNOVER
65,7 Mio €

ITALY

AOP ITALIA

Top 5 productions

Nectarine	24 119 T
Pear	15 886 T
Green Kiwi	11 618 T
Prune	8 805 T
Apricot	5 413 T



AOP ITALIA

Società Consortile a Responsabilità Limitata



Member POs

Employees
136

Member
POs : 6



APO and
member POs
TURNOVER
136,2 Mio €



AOP PIEMONTE

Top 5 productions

Apples	194 642 T
Peaches / nectarines	102 991 T
Kiwis	83 416 T
Plums	26 031 T
Pears	11 169 T



Member POs

Employees
172

Member
POs : 7



APO and
member POs
TURNOVER
238,8 Mio €

ITALY

ASSOMELA

Associazione italiana
produttori di mele

www.assomela.it



ASSOMELA

ASSOCIAZIONE ITALIANA PRODUTTORI DI MELE

Unique production

Apples 1,5 Mio T



12 000

Producers

Within the asso-
ciation

Member

POs : 12



Association

TURNOVER

1 021 Mio €

CIO

Consorzio Interregionale Ortofrutticoli

www.cioparma.it



CIO

consorzio interregionale ortofrutticoli

Top 5 productions

Tomatoes for processing 969 655 T

Peas 1 943 T

Pumpkins 213,8 T

Beans 111 T

Cauliflower 103 T



800

Producers

Within the APO

Member POs

Employees

883

Member

POs : 2



APO and member POs

TURNOVER

249 Mio €

ITALY

CIOP

www.ciop.it

Top 5 productions

Tomatoes for processing	148 379 T
Apples	21 965 T
Pears	16 160 T
Carrot	11 811 T
Nectarine	8 089 T



C.I.O.P.



Member
POs : 2

Member POs
employees
3 6 7



APO and
member POs
TURNOVER
96,7 Mio €

F.In.A.F.

First International Association Fruit

www.fnafaop.eu

Top 5 productions

Tomatoes	1,5 Mio T
Pears	174 506 T
Apples	63 388 T
Nectarines	54 384 T
Peaches	52 106 T




F. I N. A. F.

First International Association Fruit



Member
POs : 18

The APO's &
member POs
employees
2 7 1



APO and
member POs
TURNOVER
1 019 Mio €

ITALY

GRUPPO VIVA

Top 5 productions

Peaches	73 783 T
Apples	53 734 T
Watermelons	45 694 T
Kiwi	46 393 T
Pears	32 205 T



Member
POs : **12**

Member POs
Employees
3 557



APO and member POs
TURNOVER
519 Mio €

ROMANDIOLA

www.aopromandiola.it

Top 5 productions

Apples	36 541 T
Nectarines	20 164 T
Pears	16 001 T
Kiwi	12 963 T
Plums	12 814 T



AOP Romandiola

SOCIETA' CONSORTILE a r.l.



Member
POs : **2**

Member POs
Employees
1 143



APO and member POs
TURNOVER
124,8 Mio €

PORTUGAL

FNOP

National Federation of Fruit and Vegetables Producer Organisations

www.fnop.pt

Main productions

Pears	202 277 T
Tomatoes	
Apples	
Berries	
Carrots	



Member
POs : 44

2 000
Producers
Within the APO



APO and
member POs
TURNOVER
330 Mio €

SPAIN

AFRUCAT

www.afrucats.com

Top 4 productions in volume

Apples	296 530 T
Peaches	229 536 T
Pears	198 276 T
Nectarines	176 743 T



afrucat
Associació Empresarial
de Fruita de Catalunya



Member
POs : 44

10 000
Member POs
Employees
(including packaging
workforce)

3 500
Producers
Within the APO



APO and
member POs
TURNOVER
1 000 Mio €

SPAIN

COEXPHAL / APROA

www.aproa.eu

Top 5 productions in value

Tomatoes	592 514 T
Peppers	473 329 T
Cucumbers	351 070 T
Watermelons	322 524 T
Courgettes	113 667 T



Member
POs : **32**

9 500
Producers
Within the APO



APO and
member POs
TURNOVER
2 260 Mio€

PROEXPORT

www.proexport.es

Top 5 productions in value

Lettuces	269 Mio T
Brocoli	98 Mio T
Tomatoes	80 Mio T
Melon	48,9 Mio T
Cauliflowers	27,5 Mio T



proexport

Hortalizas y Frutas de Murcia, España



Member
POs : **25**

20 525
Producers
Within the APO



APO and member POs
TURNOVER
956 Mio€

THE POs, PRODUCER ORGANISATIONS

IN FRANCE

OP DES CIMES

Top 5 productions

Apples	27 106 T
Melons	23 251 T
Kiwis	261 T
Frozen Melons	263 T
Plums	8 T



PO
Employees
14

Members within the
PO : 11



POs
TURNOVER
39,4 Mio €

IN GREECE

ASEPOP VELVENTOS

asepop.gr

Top 5 productions

Peaches	8 671 T
Nectarines	2 818 T
Apples	535 T
Plums	50 T
Nashi	47 T



asepop
velventos
agricultural cooperative
of Velventos, Kozani, Greece



Members
within the PO :
330



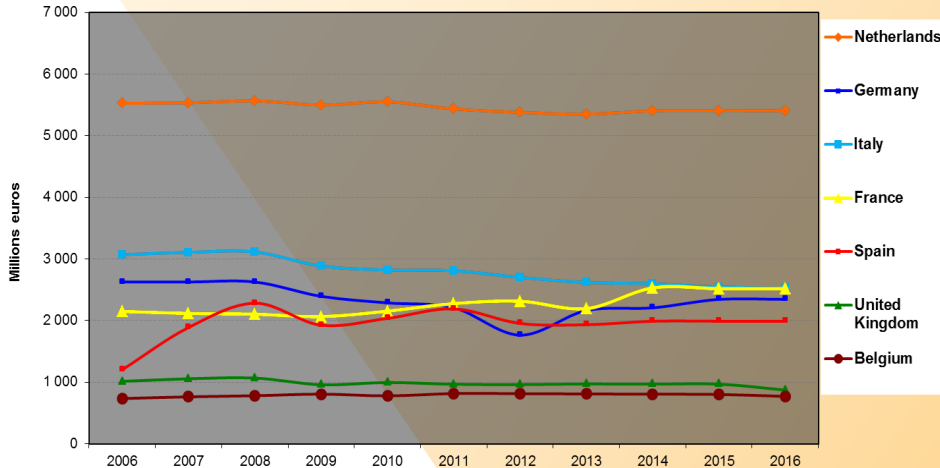
PO's **TURNOVER**
7,1 Mio €

FLOWER & PLANTS

KEY FIGURES IN EUROPE



Graph 1.2b Production of flowers and plants in the EU
(based on production values at producer prices, constant prices)



Source: EUROSTAT

Value in the UE : 18 537 Mio €
Surface : 186 000 Ha
The leading EU country is the **Netherlands**

A positive balance of trade : + 335 Mio €
Increasing **imports** 1 686 Mio €
Increasing **exports** 2,25 Mio €



FRANCE

HYERES HORTIPOLE

Represents the producers of cut flowers within AREFLH, through the SICA Marché aux fleurs

Production

Cut flowers and plants : 74 Mio stems



Members :
11

Number of
PRODUCERS
450



TURNOVER
26 Mio €

AREFLH MEMBERSHIP YEARBOOK



A.R.E.F.L.H.
37, Rue du Général de Larminat
33000 Bordeaux, France



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2019

Assembly of European Horticultural Regions
www.areflh.org